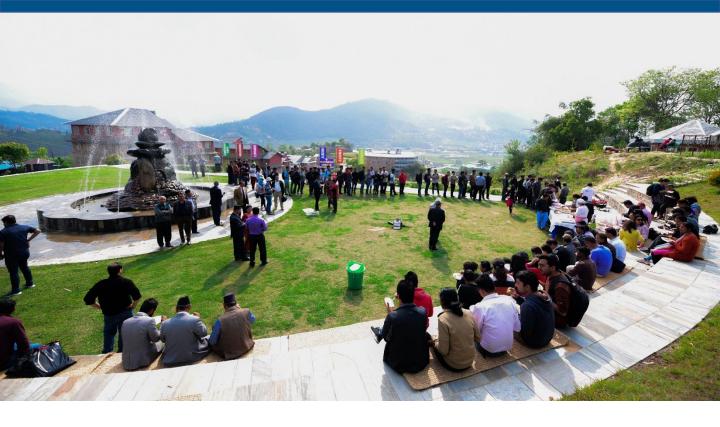




Endowments at Kathmandu University

Answers to frequently asked questions by students, faculty, alumni, donors, journalists, public officials, and others interested in the financial circumstances.



About Kathmandu University

Kathmandu University (KU) is a not-for-profit public university established under the Kathmandu University Act, 1991. It is an institution of higher learning dedicated to maintain the standard of academic excellence in various classical and professional disciplines. KU envisions 'to become a world-class university devoted to bringing knowledge and technology to the service of mankind'. Kathmandu University is a benchmark for academic excellence and educational infrastructure in Nepal. With over 140 academic programs across seven schools, Kathmandu University has produced more than 30000 graduates over the years. Thus, the university has been living up to its mission 'Quality Education for Leadership' and it has built an international reputation. KU believes in collaborations and it has a tie with many renowned universities and other institutions globally. KU graduates have always stood out for their competence in research, technology, leadership and global compatibility.



What is an Endowment?

Endowment funds are unique as the value of the principal amount is preserved to perpetuity while the proceeds from investment or, interest income will be used for the specific purpose. The proceed maybe re-invested in the main fund itself to ensure the growth and maintain the fund's spending power in the future. Kathmandu University Endowment Funds are composed of many restricted funds established by donors for specific purposes.

"Establishing an endowment creates a rewarding partnership between you and Kathmandu University"



"Nothing is more noble, nothing more venerable than fidelity. Faithfulness and truth are the most sacred excellences and endowments of the human mind."

- Marcus Tullius Cicero

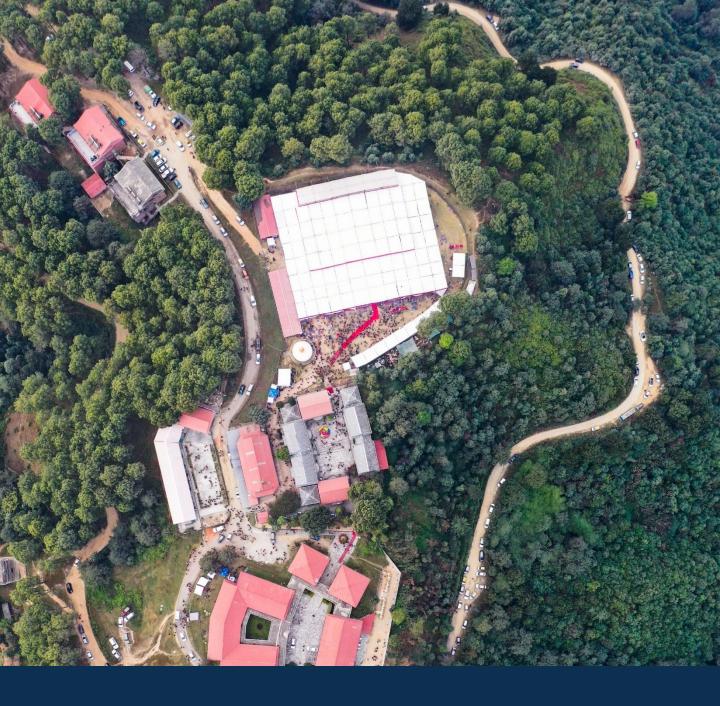




Benefits to Kathmandu University

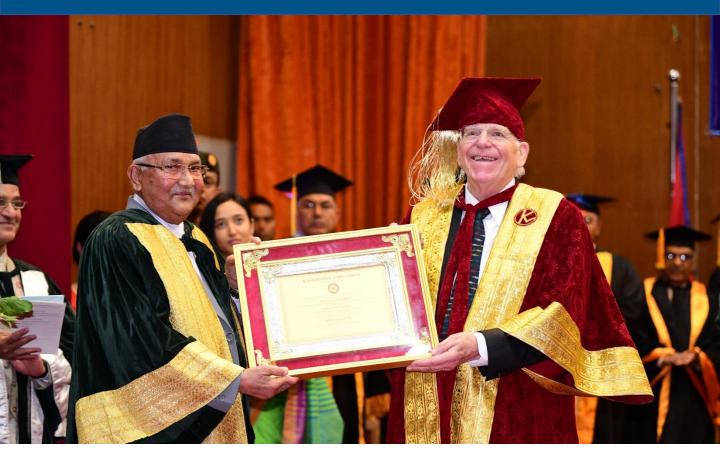
Kathmandu University plans to establish a thousands of restricted funds for specific purposes such as named scholarships, students' financial assistance, support the University's mission, support the costs of a named facility, research and development, faculty development or as specified by the donor. Endowment funds are considered as a measure of an institution's long-term strength and they are essential for Kathmandu University to remain a leading university in the future. Endowment funds ensure that the future generations will enjoy the excellence of Kathmandu University in the years to come.

"Endowed gifts are essential to the future growth and quality of education, research, and service at Kathmandu University"



"Endowment provides an alternative source of funding for University to achieve its long-term goals"





Why should you make an Endowment contribution?

Endowments provide an alternative source of funds for the university that supports students, faculties, research and programs for years to come. They ensure that the university survives during the hard times and also provides assurance that the university recruit and retain exceptional students and faculties. It brings the critical funding to support the state of the art research and academic programs. Creating endowment fund and bolstering the university funding helps the university to stand up to the level of a world-class institution in the future. It increases the University's competitiveness and bridges the gap between the Nepalese University and peers from neighboring nation by attracting and retaining the best faculties. It also help in attracting a talent of diverse students. Endowment contribution from YOU will help Kathmandu University realize the educational and research ambitions that citizens and industries expect from their top-tier university.

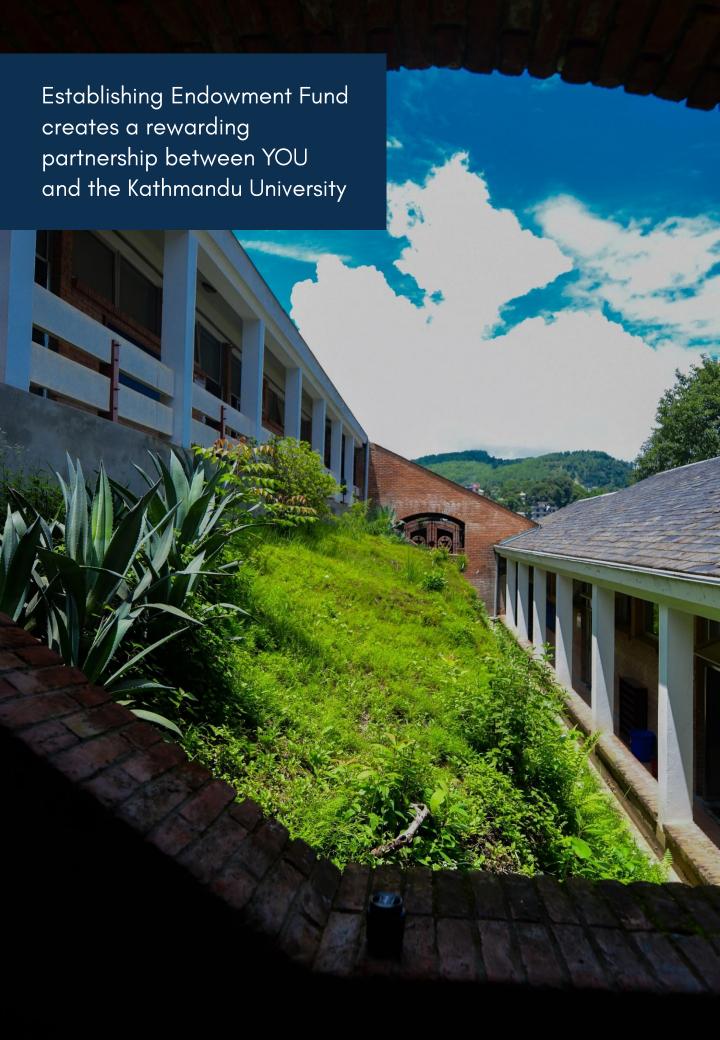


"Creating an endowment is a way to honor or memorialize you, or the ones you love, in a simple and meaningful way that will be remembered for generations to come."



Benefits to you

When you decide to contribute to the University's Endowment funds, you will have the power to choose how your contribution will support the University. Your contribution in the endowment will support the area of your choosing, for perpetuity, and you will feel the satisfaction in knowing that you have contributed in something that you care deeply about. Moreover, with your contribution, you will establish a more meaningful connection with the university, the students, faculties and the programs that benefits from your contribution in the years to come. It is an excellent way to honor someone special to you such that the name remains immortal in the University. You, your family and your institution will enjoy a long relationship with Kathmandu University.



Procedure for establishing Endowment Fund

- You can establish an endowment at Kathmandu University with a minimum contribution of Rs. 2 million.
- A Contract is designed and signed between You and the Kathmandu University, that dictates the terms and condition of the establishment and the usage of the Endowment fund that you create.
 - The use and purpose of the endowment contribution is also documented in the Kathmandu University Endowment Agreement, where you specify the usage of the endowment fund in one of the following purposes for a specific school, department or central university:
 - 1. Students' financial assistance
 - 2. Support the University's mission
 - 3. Support the costs of a named facility
 - 4. Research and Development
 - 5. Faculty Development Program
 - 6. Initiatives related to Environment and Society
 - 7. Initiatives related to the Sustainable Development Goal
 - 8. Special Fund for multi-purpose
- Once established, your contribution in the endowment fund will be exclusively used for the purpose outlined in Kathmandu University Endowment Agreement.
- You have option to choose from either:
 - a. Contribute the lumpsum agreed amount at once
 - b. Contribute the agreed amount as an annuity that reaches the agreed amount in a specified date.
- Your endowment is prudently invested in a secured investment such as Fixed Deposits, the proceeds generated will be used as per the agreement, portion of which will be used in the directed purpose, while some portion is used to grow the fund.

How does it work?

Let's see the working of the endowment fund worth Rs. 1 crore, if invested in fixed deposit over five years and the proceeds supports students' scholarship:

| Year | Endowment Balance (Beginning) | Projected Earnings (10% on FD) | Projected Distribution | Projected Growth | Endowment Balance (End) |
|------|-------------------------------------|-----------------------------------|---------------------------|---------------------|-------------------------------|
| 1 | 10,000,000 | 1,000,000 | 500,000 | 500,000 | 10,500,000 |
| 2 | 10,500,000 | 1,050,000 | 525,000 | 525,000 | 11,025,000 |
| 3 | 11,025,000 | 1,102,500 | 551,250 | 551,250 | 11,576,250 |
| 4 | 11,576,250 | 1,157,625 | 578,812 | 578,812 | 12,155,062 |
| 5 | 12,155,062 | 1,215,506 | 607,753 | 607,753 | 12,762,815 |

In five years, your Rs. 1 Crore contribution gets raised to Rs. 12,762,815 while the students get scholarship worth of Rs 2,762,815 and growing.

Current Status of Endowment Fund in Kathmandu University:

Endowment Fund is not a new initiative of Kathmandu University. There are various endowment funds that are managed by Kathmandu University for specific purpose such as: scholarship, university development program and medal and awards set up by various contributors. Following is the summary of all the Endowment Funds at K.U.

| Particulars | Amount (NPR) |
|--|--------------|
| Endowment Funds upto 2078, Jestha | 104,443,745 |
| Addition and New Creation in 2078 Jestha End | 162,000,000 |
| Total Funds | 266,443,745 |



Available Funds at Kathmandu University

| | | • |
|------|--|----------------|
| S.N. | Particulars | Amount (NPR) |
| 1 | Ford Foundation Endowment | 42,116,521.00 |
| 2 | TN Uprety Research Center | 4,000,000.00 |
| 3 | KU TTL Eldar Onsoyen Fellowship | 4,000,000.00 |
| 4 | FCTC Endowment | 766,224.00 |
| 5 | Bhupendra Bdr. Thapa Memorial End. Fund | 3,000,000.00 |
| 6 | KU TTL Endowment Fund | 6,000,000.00 |
| 7 | KU SOM Endowment Fund | 6,000,000.00 |
| 8 | KU Educational Loan Endowment Fund | 30,000,000.00 |
| 9 | DOEEE/NORAD Endowment Fund | 5,000,000.00 |
| 10 | KU DOCSE Endowment Fund (Pat Hall) | 2,200,000.00 |
| 11 | HRD Endowment Fund (Non Teaching) | 10,000,000.00 |
| 12 | RDI Endowment Fund | 10,000,000.00 |
| 13 | SOE Endowment Fund | 17,500,000.00 |
| 14 | SOA Endowment Fund | 2,000,000.00 |
| 15 | SOSC Endowment Fund | 3,500,000.00 |
| 16 | SOED Endowment Fund | 6,000,000.00 |
| 17 | Dr. Bipin Adhikari Endowment Scholarship Fund | 2,000,000.00 |
| 18 | Dr. Mahesh Nath Parajuli Endowment Scholarship Fund | 6,000,000.00 |
| 19 | Scholarship Endowment Fund | 100,000,000.00 |
| 20 | J.B.Shrestha Scholarship | 500,000.00 |
| 21 | Bishnu Prasad Adhikary Scholarship | 225,000.00 |
| 22 | Madhuri & Mohan Man Sainju Scholarship | 1,000,000.00 |
| 23 | Hinu Ramesh Nath Dhungel Scholarship Fund | 1,100,000.00 |
| 24 | Bidhya Acharya Scholarship Fund | 1,036,000.00 |
| 25 | Shilva Shrestha Scholarship Fund | 2,500,000.00 |
| | Total | 266,443,745.00 |

How do I get Started?

Once you decide to create an endowment, a formal notification to KU representative will suffice. The representatives will work closely to help you define the characteristics of your endowment to meet both your wishes and the need of the university. For more information, please contact us in the following for further details regarding endowment funds.

Kathmandu University, Dhulikhel, Nepal

Tel.: 977-11-415100, 977-11-415200, 977-9801210035, 977-11-415005,

Email: info@ku.edu.np

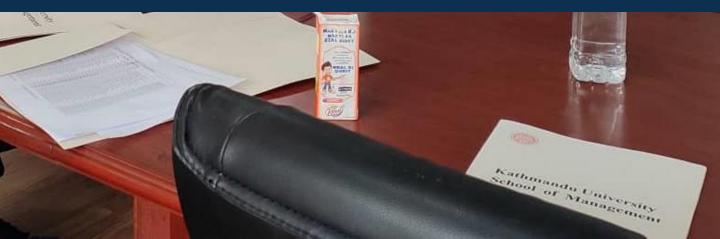
Fax: 977-11-415011

P.O Box: 6250



"By nature all men are equal in liberty, but not in other endowments."

-Thomas Aquinas



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Kathmandu University Endowment



BACKGROUND

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KATHMANDU UNIVERSITY ENDOWMENT

About the Endowment

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Benefits to Kathmandu University

- Kathmandu University plans to establish a
 thousands of restricted funds for specific
 purposes such as named scholarships,
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- Endowment funds are considered as a measure of an institution's long-term strength and they are essential for Kathmandu University to remain a leading university in the future
- Endowment funds ensure that the future generations will enjoy the excellence of Kathmandu University in the years to come

Why should you make an Endowment contribution?

- Endowments provide an alternative source of funds for the university that supports students, faculties, research and programs for years to come
- They ensure that the university survives during the hard times and also provides assurance that the university recruit and retain exceptional students and faculties.
- It helps the university to stand up to the level of a world-class institution in the future.
- It increases the University's competitiveness and bridges the gap between the Nepalese University and peers from neighboring nation by attracting and retaining the best faculties.
- Endowment contribution from YOU will help Kathmandu University realize the educational and research ambitions that citizens and industries expect from their top-tier university

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